



THE LOFTY BRAND FILLS A MUCH-NEEDED VOID IN THE LUXURY RESIDENTIAL MARKET.



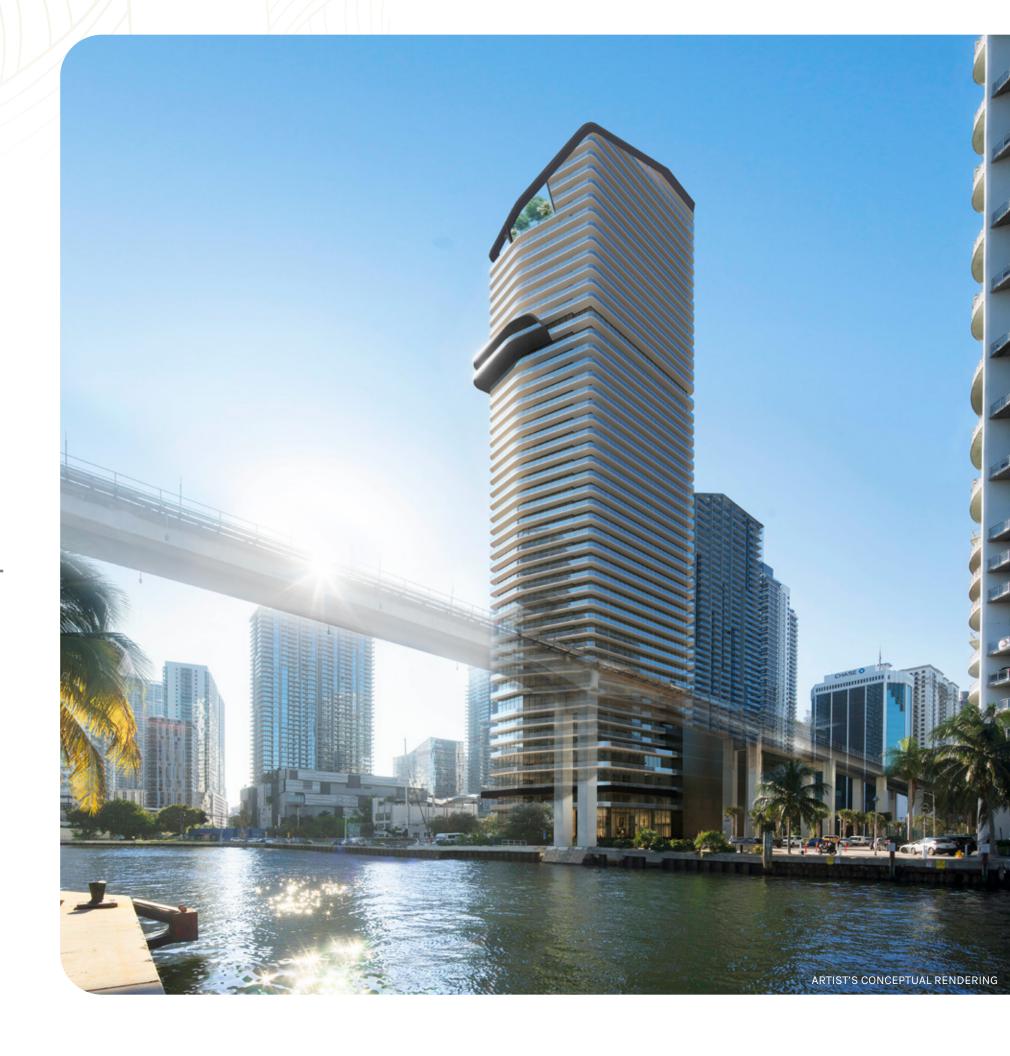


OWN THE ELEVATED EXPERIENCE OF A LUXURY STAY WITH ALL THE COMFORTS OF HOME

LOFTY EXPECTATIONS.
LOFTY EXPERIENCES.
LIVE IN LUXURY,
LIKE A LOCAL.

INCOMPARABLE
LUXURIES.
IMMEASURABLE
EXPERIENCES.
INVALUABLE RENTAL
FLEXIBILITY.

MIAMI'S FIRST LUXURY BUILDING PURPOSEFULLY DESIGNED, BUILT, AND LICENSED FOR LUXURY STAYS - WITHOUT RENTAL RESTRICTIONS.





DIVE INTO WATERFRONT LIFE

The waterfront is where Miami sparkles brightest, and our yachting lifestyle pulses to the beat of the city. At Lofty, our private marina is just steps away. Take the helm of today's adventure. Or find a quiet beach to call your own. Windsurf or jet ski. Paddle board or swim the crest of a wave. See and be seen. Water is the lifeblood of Miami, so expand your horizons with your own private marina.





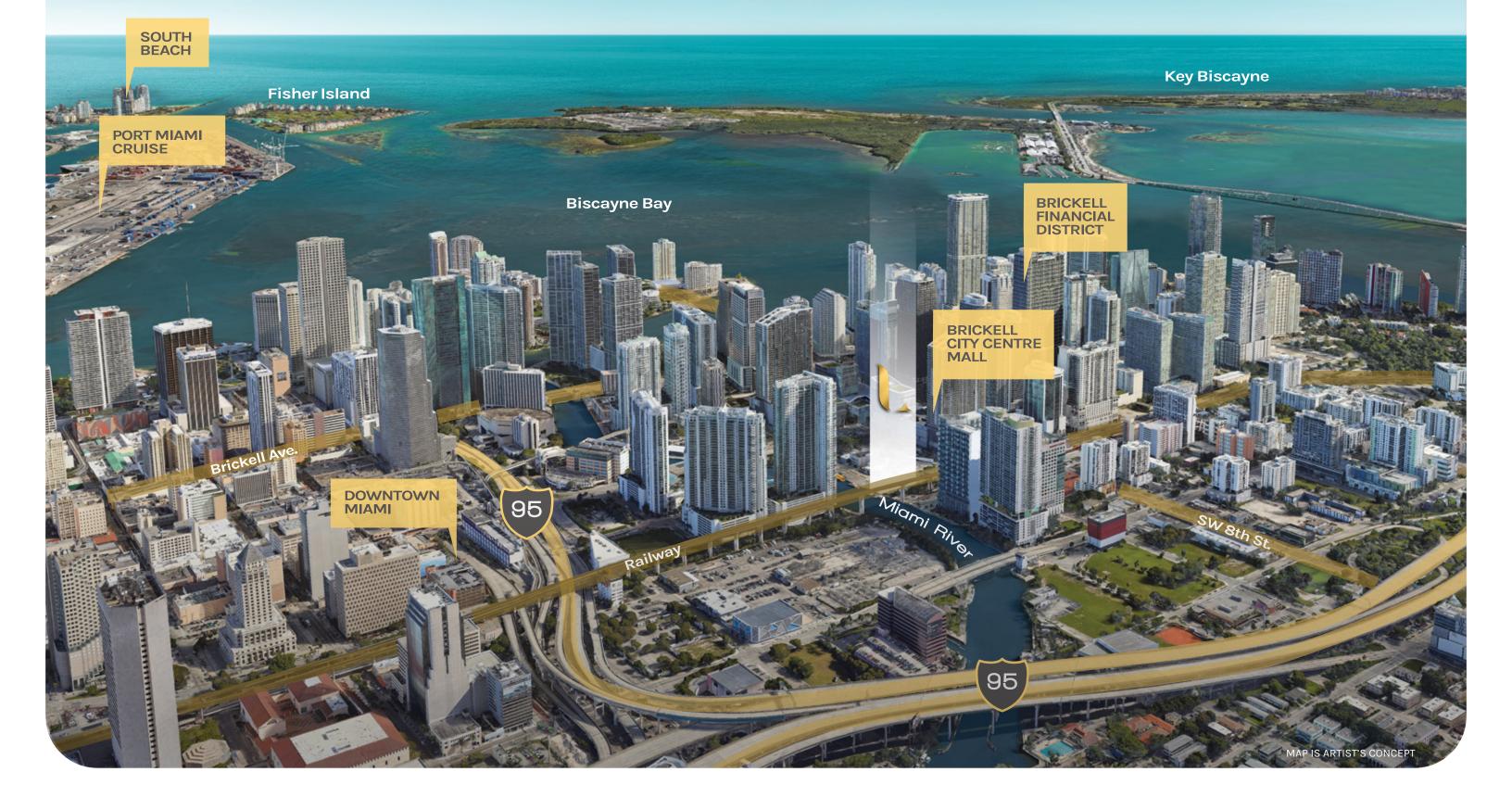






WATERFRONT DINING

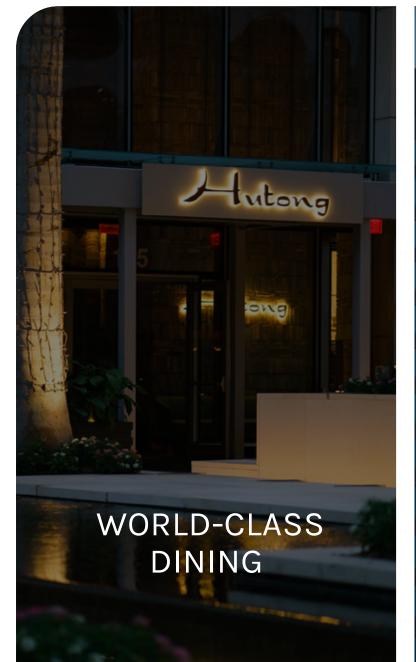
Owning at Lofty offers you the ultimate luxury of waterfront living with your own private, curated 5-Star Riverfront Restaurant and Outdoor Dining Terrace.

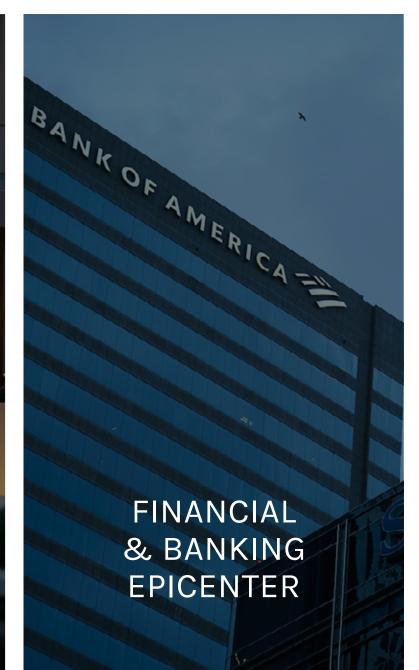


THE MOST SOUGHT AFTER URBAN ADDRESS IN THE CITY.

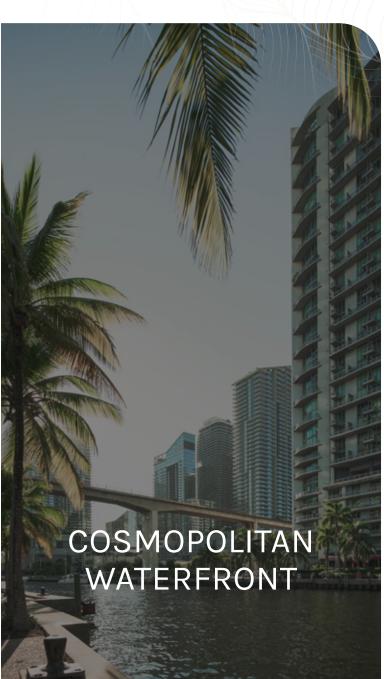
This is the heart of Miami. Brickell is where everything happens, because it's the perfect blend of convenience, connection and creative culture. And the waterfront is the most desirable address of all.

BRICKELL. THE ULTIMATE DESTINATION.









SAVOR & CELEBRATE EVERY MOMENT

Indulge in flavors from across the world. Here in Brickell, you're steps from an eclectic melange of tastes. French patisseries and Italian cafes. Celebrity restaurants and simple bistros. Cuban and Latin. And some of the finest sushi in America. This is where locals with a taste for culinary excellence come to dine.

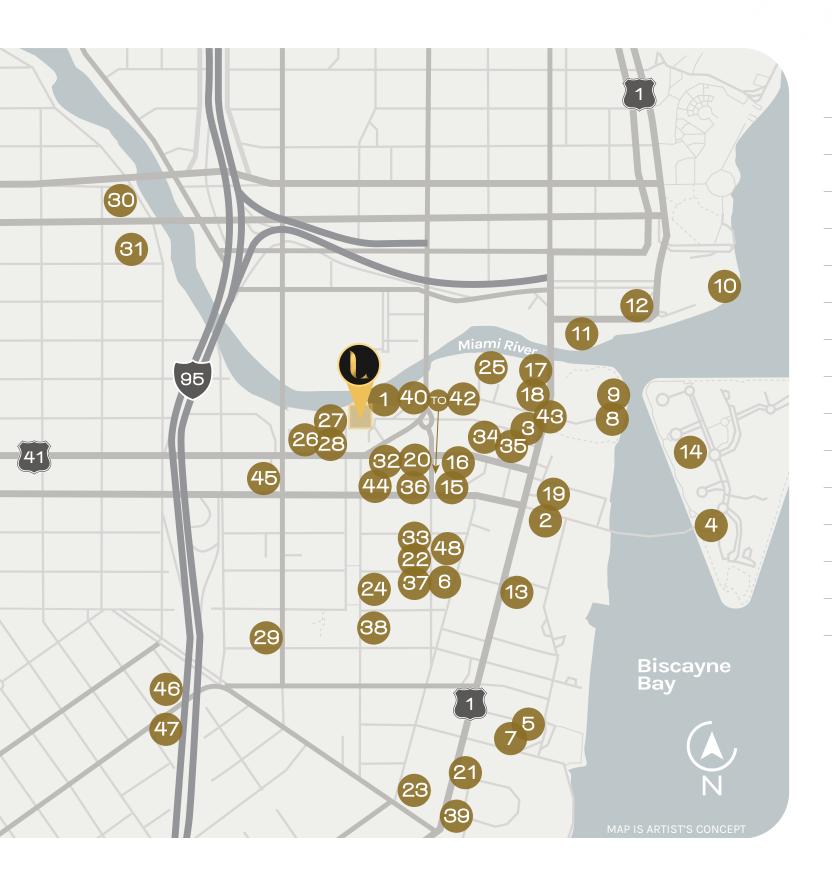








BRICKELL MEANS FLAVOR



5-STAR DINING

- 1. LOFTY RIVERFRONT
- 2. KOMODO ASIAN CUISINE
- 3. HUTONG MIAMI
- 4. LA MAR BY GASTON ACURIO ASIAN-PERUVIAN FUSION
- 5. LPM MIAMI
- 6. SEXY FISH
- 7. OSAKA MIAMI
 ASIAN / SOUTH AMERICAN CUISINE
- 8. CANTINA LA VEINTE
- 9. CIPRIANI ITALIAN CUISINE
- 10. IL GABBIANO
- 11. ZUMA MIAMI
 JAPANESE CUISINE
- 12. NOVIKOV MIAMI
 ASIAN FUSION CUISINE
- 13. NUSR-ET
- 14. NAOE

 JPANESE CUISINE

4-STAR DINING

- 15. QUINTO LA HUELLA URUGUAYAN CUISINE
- 16. MARABU BRICKELL CUBAN CUISINE
- 17. CAPITAL GRILLE
- 18. FLEMINGS'S

 PRIME STEAKHOUSE & WINE BAR
- 19. TRULUCK'S
- 20. EST.33

 THAI CRAFT BREWERY & KITCHEN
- 21. EDGE STEAK & BAR
- 22. TOSCANA DIVINO
- 23. PM RESTAURANT ARGENTINE FISH & STEAKHOUSE
- 24. MARION

 NEW-AMERICAN ASIAN FUSION
- 25. ELCIELO

 LATIN AMERICAN RESTAURANT
- 26. GRAZIANO'S ARGENTINIAN RESTAURANT
- 27. AMERICAN SOCIAL SPORTS BAR
- 28. CAJUN BOIL SEAFOOD RESTAURANT
- 29. 107 TASTE
- 30. JAMON IBERICO
 PATA NEGRA
 SPANISH RESTAURANT
- 31. CASA FLORIDA

CASUAL DINING

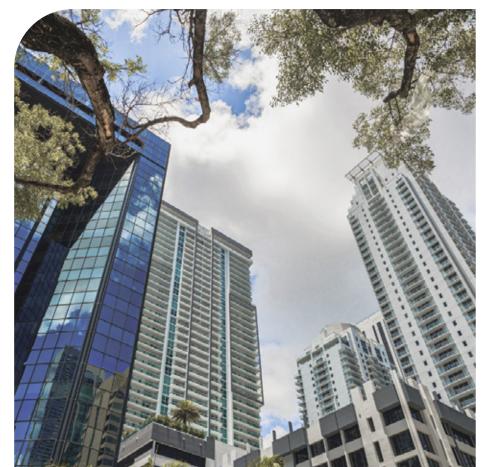
- 32. CASA TUA CUCINA
- 33. NORTH ITALIA
- 34 RIVER OYSTER BAR
- 35. B BISTRO + BAKERY
- 36. PUBBELLY SUSHI
- 37. MISTER 01
- 38. COYO TACO

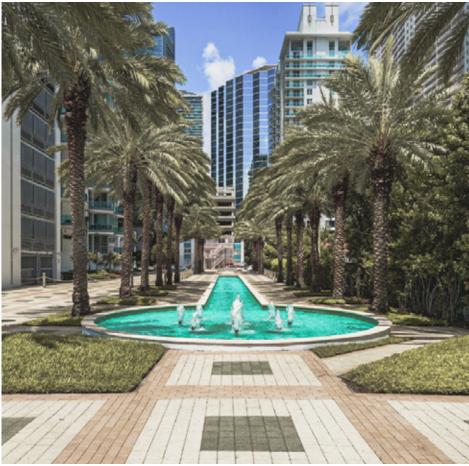
 MEXICAN RESTAURANT
- 39. JOE & THE JUICE

 JUICE AND SANDWICH BAR
- 40. DR SMOOD
 HEALTHY ALL-ORGANIC EATS
- 41. ROSETTA BAKERY
 BAKERY AND COFFEE SHOP
- 42. TACOLOGY
- 43. BABY JANE
 ARTFUL COCKTAILS & ELEVATED BAR FAIR
- 44. TOASTED
 BAGELRY & DELI
- 45. YUZU FROZEN YOGURT & CRÊPES
- 46. PERRICONE'S MARKETPLACE & CAFE
- 47. TUTTO PIZZA
- 48. P.F. CHANG'S CHINESE RESTAURANT

THE FINANCIAL CENTER OF THE SOUTH

Brickell is the most important financial center south of Wall Street. With 87 financial institutions including 33 foreign banks, Brickell is home to 26 Consulates and over 1,400 Multinational Corporations. This is where business happens in The South.

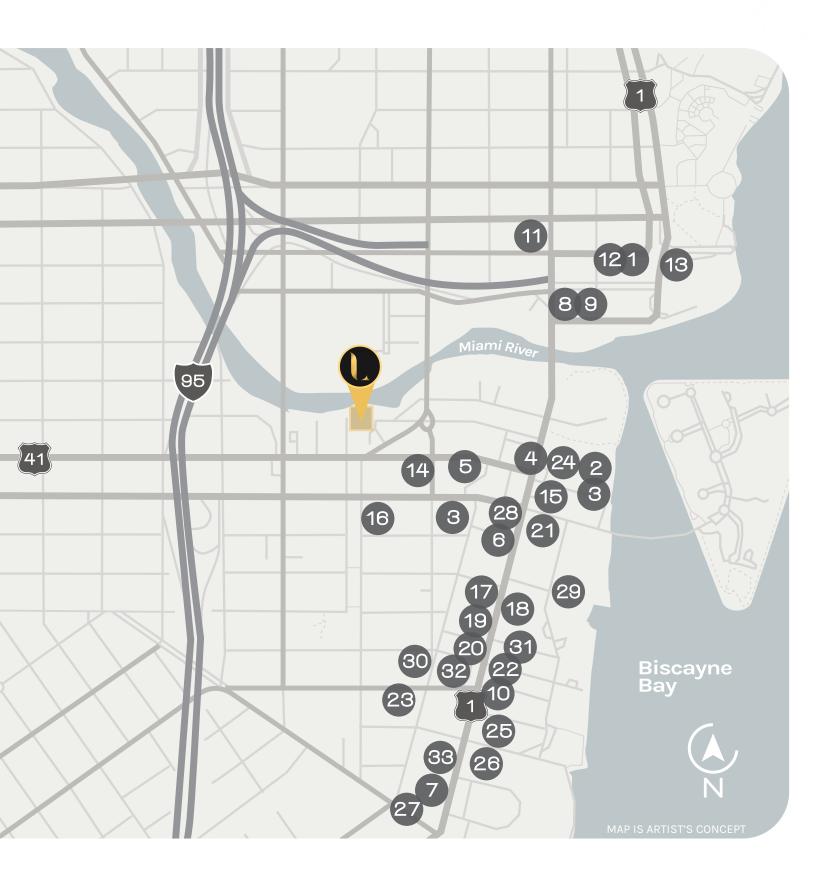








BRICKELL MEANS BUSINESS



TECH COMPANIES, FINANCIAL SERVICES, CONSULTING & ATTORNEYS

| 1. | GOLDMAN SACHS |
|----|---------------|
| 2. | BLACKSTONE |

3. MICROSOFT

4. 601 BRICKELL AVENUE

5. ACKERMAN LLP

6. 830 BRICKELL PLAZA

7. J.P. MORGAN PRIVATE BANK

8. DELOITTE CONSULTING

9. GREENBERG TRAURIG

10. FACEBOOK

11. SIMFORM

12. BLUE CLOUD SOFTWARE TECHNOLOGY

13. CINQ TECHNOLOGIES

14. POWERED LABS

15. PARK ROAD TECHNOLOGIES

16. SOFTBOLT INC. + APPSTER

17. TECH-DEVELOPMENTS INC.

18. MERTHIN TECHNOLOGIRS
IBERIABANK
TD BANK

19. NYBBLE GROUP

20. YV TECHNOLOGIES

21. CORESYSTEMS SOFTEARE USA INC.

22. INFOTECHSOFT INC.

23. DINOCLOUD

24. AFFORDABLE EMAIL

25. WELLS FARGO

26. SANTANDER BANK

27. WHITEOWL

28. FIRSBANK

29. MODERN BANK

30. APOLLO BANK

31 STANDARD CHARTERED BANK

32. BB&T

33. BANK UNITED

OTHER COMPANIES WITHIN A SHORT DISTANCE:

PIPE

UPSTREAM

SOFTBANK

MARATHON ASSET MANAGEMENT

HIDDEN LAKE ASSET MANAGEMENT

CITADEL

BALYASNY ASSET MANAGEMENT

BLUECREST CAPITAL MANAGEMENT

THOMA BRAVO

PALM DRIVE CAPITAL

SHIFTPIXY

ADI DASSLER INTERNATIONAL FAMILY OFFICE

XBTO GROUP

POINT72 ASSET MANAGEMENT

BANESCO

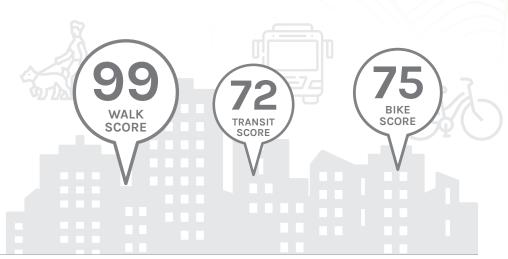
BLOCKCHAIN.COM

ETORO

LEGEND ADVANCE FUNDING

MATRIX RENEWABLES

BRICKELL ECONOMIC DRIVERS



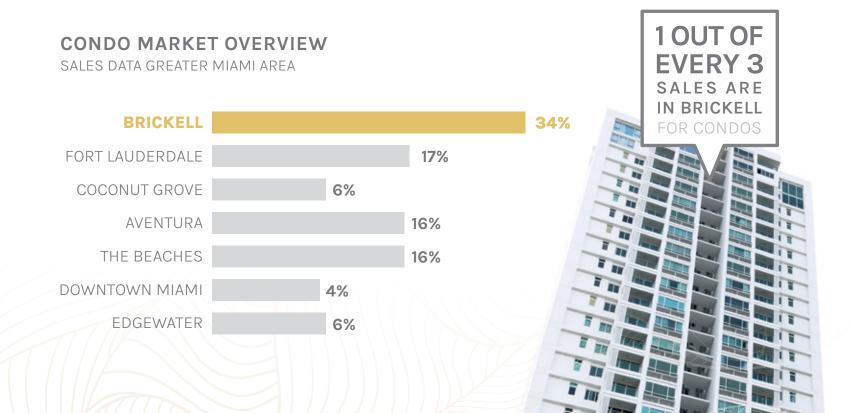
LOCAL NEIGHBORHOOD

Brickell City Centre is a \$1.05 billion, 4.9 million square foot, mixed-use development with three levels of shopping, dining and entertainment

Mary Brickell Village is an intimate village vibe and home to more than 30 retail shops and nearly 20 bars and restaurants

12 million square feet of Class-A office space in Brickell and Downtown Miami

Home to the main campus of the largest Community College in the country and important judicial and government facilities



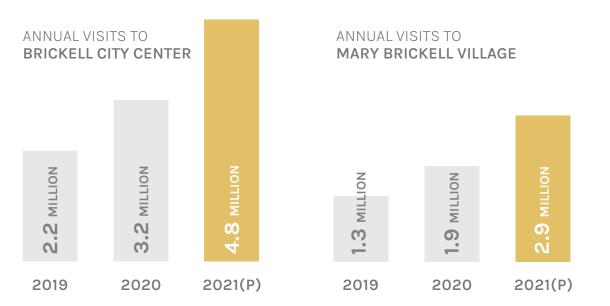


The population increase in the Greater Downtown Miami area, including Brickell, since 2010



The City of Miami population living in the Greater Downtown area

RETAIL MARKET OVERVIEW



STRONG CONSUMER DEMOGRAPHIC

BRICKELL & DOWNTOWN





\$113,000 HOUSEHOLD INCOME

BIG BUSINESS MOVING TO MIAMI

OFFICE MARKET OVERVIEW

Significant business and economic incentives, coupled with favorable tax laws, year-round climate and quality of life, is accelerating the amount of companies relocating to Miami from major business hubs like New York City and California.

INTELLECTUAL CAPITAL MOVES (CEO'S)

KEITH **RABOIS**

FOUNDERS FUND

ORINGER SHUTTERSTOCK

JON

SHERVIN **PISHEVAR**

HYPERLOOP ONE

HARRY HURST

PIPE

ALEX TAUB UPSTREAM **ALEXANDRA WILKIS** WILSON GLAMSQUAD AND FITZ

DAVID BLUMBERG

BLUMBERG CAPITAL

HOTEL MARKET OVERVIEW

MIAMI, FLORIDA

OCCUPANCY RATE OVER

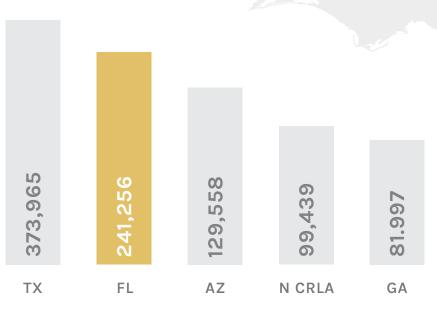
IN 2020

POPULATION GROWTH

Florida ranked 2nd in the nation adding more than 240,000 new residents in 2020, bringing the total population to 21.7 million.

MILLION

NEW RESIDENTS BY STATE



MARKET OVERVIEW



#2 **ADR** In the Nation in June 2020 AIRPORT (MIA) In the US for International Passengers



Best Place for Startup Activity in the U.S.

MOST POPULOUS

Most Populous Metro Area in the U.S.







STROLL TO WORLD-CLASS SHOPPING

This is Miami's vibrant urban core. Explore Brickell City Center with its three city blocks of luxury brands and premium shopping. Discovera world of haute couture, art galleries and boutiques in Brickell Village, Miami World Center and the Design District. The pulse of Miami beats here.

BRICKELL CITY CENTER

Four levels of luxury, premium and world-class dining and entertainment are interconnected over three city blocks and anchored by a 107,000 square foot Saks Fifth Avenue and luxury VIP Cinema Experience from CMX.

Flagships & Anchor Tenants: Saks Fifth Avenue, Apple, Elie Tahari, Rolex, Suit Supply, Swarovski

5,400,000 SQFT | 105 Shops

DEMAND FOR LUXURY SHORT TERM RENTALS

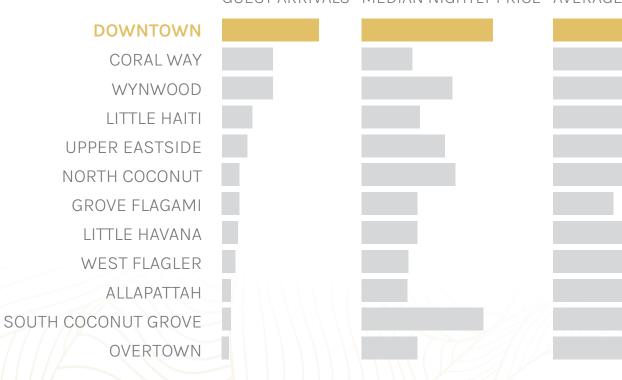
AIRBNB'S REVENUE, PROFITS SOAR AS "WORK FROM ANYWHERE" DEEPENS

- THE REAL DEAL

THE MIAMI TIMES:

Miami Short Term Rental Activity by Market reports Downtown Miami as highest in Guest Arrivals, Median Nightly Price (ADR) and Average Trip Length (in days).





IPROPERTYMANAGEMENT.COM:

\$57.7 billion: projected vacation rental revenue for 2019

297.2 million: total vacation rental users worldwide

Vacation rentals are expected to topple the hotel industry by year 2020

Millennials are predicted to spend \$1.4 trillion on travel each year by 2020 They are more likely to choose short-term rentals over hotels for their stays



1 IN 4 AMERICANS

Report engaging with short-term rental platforms (23%), up 277% from 6%, over a ten year period



71% OF TRAVELERS WITH CHILDREN

Said access to cooking their own meals was a major reason they chose a vacation rental



GLOBAL SHORT-TERM RENTAL SALES

By 2022 are projected to reach \$132.5 billion and 10 million listings, nearly triple what they were in 2012

AIRDNA:

Miami is in the top 25 markets for Short-Term Rental (STR) listings by revenue



CURATED AMENITIES FOR THE ART OF LIVING WELL



CONCIERGE



BUTLER SERVICE



BESPOKE PRIVATE AMENITIES



PRIVATE RESIDENT ONLY ROOFTOP



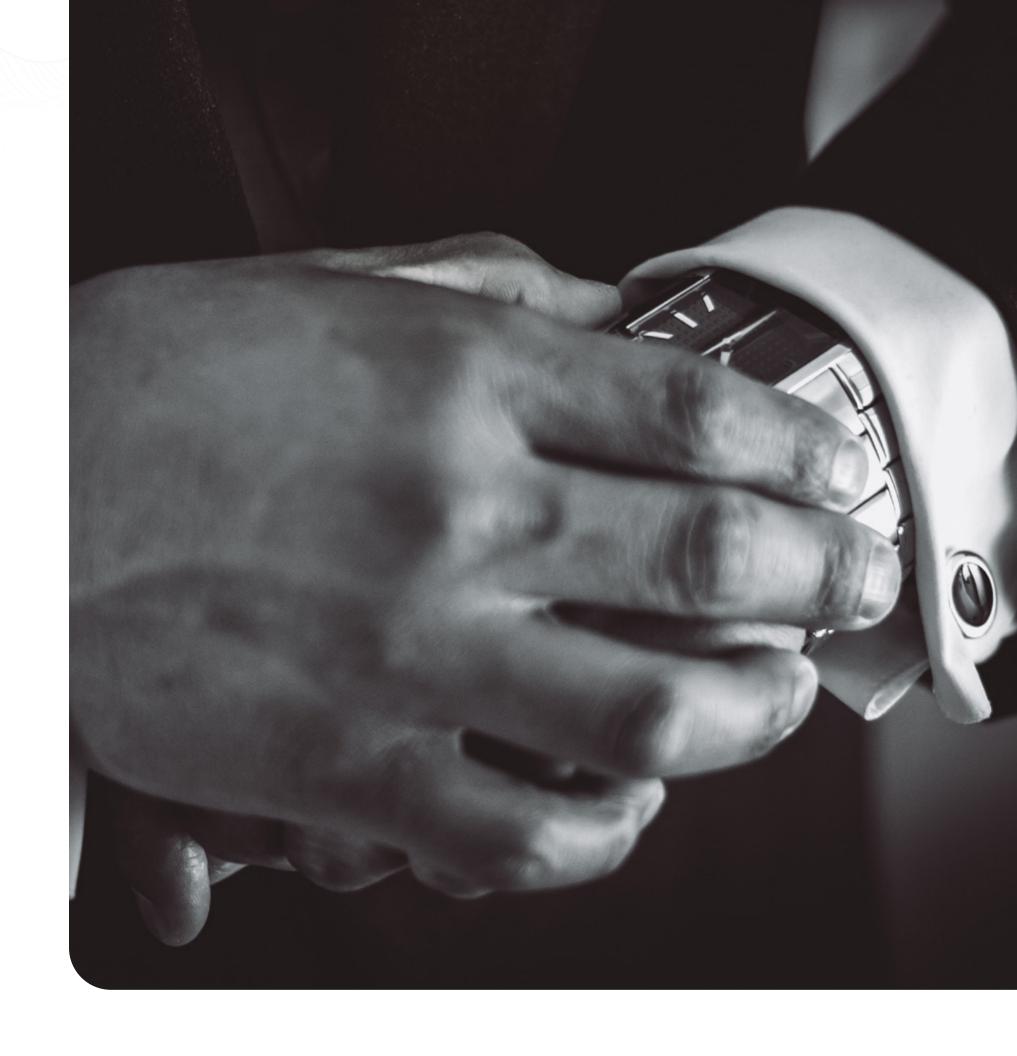
RESIDENT PORTAL



5-STAR WATERFRONT RESTAURANT



PRIVATE MARINA AND DOCKS







INTUITIVELY RESPONSIVE BESPOKE SERVICES



DINING RESERVATIONS



ROOM SERVICE



WELLNESS CENTER CLASS BOOKINGS



HOUSE CAR



VALET SERVICE



SPA AND BEAUTY TREATMENTS



PACKAGE DELIVERY SERVICE



A MANAGEMENT OPTION THAT PROVIDES

PRESENCE ON EVERY PLATFORM

When you are not in residence, Lofty Miami's Masterhost can help to monetize your residence if you choose by presenting your property on the full spectrum of platforms including:



AIRBNB HOMEAWAY VRBO.COM EXPEDIA TRAVELOCITY HOTELS.COM BOOKING.COM KAYAK PRICELINE +MORE







ARCHITECT

ARQUITECTONICA

Founded in 1977, Arquitectonica received acclaim from day one, thanks to a bold modernism that was immediately identified with a renaissance in Miami's urban landscape. The firm has designed many of Miami's most recognizable buildings and virtually created the city's iconic shorescape. A major presence on the world architectural stage with hundreds of design awards received, Arquitectonica's groundbreaking work has been the subject of exhibitions at numerous museums and institutions. Their own brand of humanistic modern design can be seen in the firm's world renowned projects including Microsoft Europe Headquarters in Paris, Bronx Museum and Westin Times Square in New York, Festival Walk and the Cyberport Technology Campus in Hong Kong, Mall of Asia in Manila, Banco Santander Headquarters and W Torre Plaza in Sao Paulo, US Embassy in Lima, Hilton Americas in Houston and others.

arquitectonica.com

INTERIOR DESIGNER



ARCHITECTURE & DESIGN

INC is an open source, multi-disciplinary, architecture and design studio with experience in a wide range of project types. We approach a chair, a room and a superstructure equally. We work globally but act locally; implementing environmental best practices naturally. Each project is a unique portrait imbued with the aspirations of our clientele, while a tripartite leadership leverages each of their complementary strengths to mastermind rich, immersive spaces that carry an emotional impact through careful consideration of context, details, and technology. Formed in 2006 by Adam Rolston, Drew Stuart, and Gabriel Benroth, INC's work includes projects such as the 1 Hotel Brooklyn Bridge Park, The LINE Hotel DC, and the TWA Hotel.

inc.nyc













LANDSCAPE ARCHITECT



Urban Robot Associates (URA) is a full service boutique design firm located in Miami Beach, specializing in architecture, interior design, landscape architecture and urban planning. URA's team works collaboratively to develop a multidisciplinary approach to all projects to bring about a unique vision and create experiences that are meaningful, memorable, and functional. Whether a luxury single-family residence, dynamic restaurant, historical hotel, precious natural resource, or a brand identity — URA strives to elevate the human experience from the quotidian to the cinematographic. The firm draws upon on its team's diverse design backgrounds to bring about singular narratives that are true to concept and tailored to each project. URA endeavors to tell stories by making places.

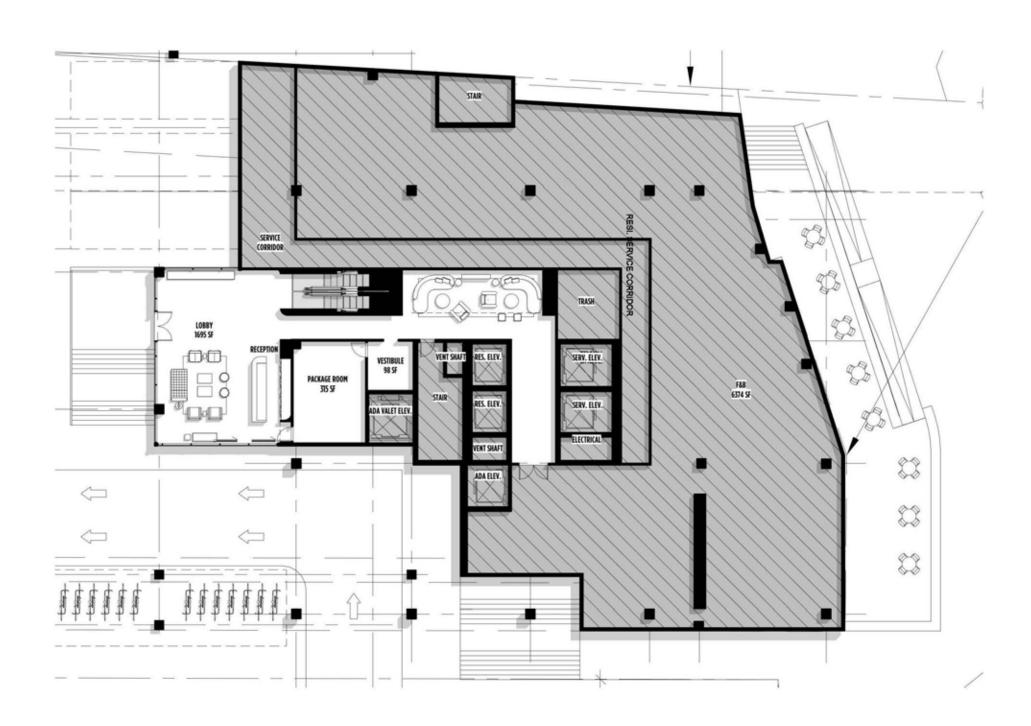
urbanrobot.net



GROUND LEVEL AMENITIES

- / Underline Access
- / 24-Hour Valet Parking Service
- / Riverwalk Access
- / LOFTY Car Service for Owners
- / LOFTY MasterHost and 24-Hour Front Desk Attendant
- / Welcome Reception
- / Package Room for Deliveries
- / 5-Star Waterfront Restaurant

GROUND LEVEL



BOTTOM OF SLAB: 17"-6"
CEILING HEIGHT: 16'

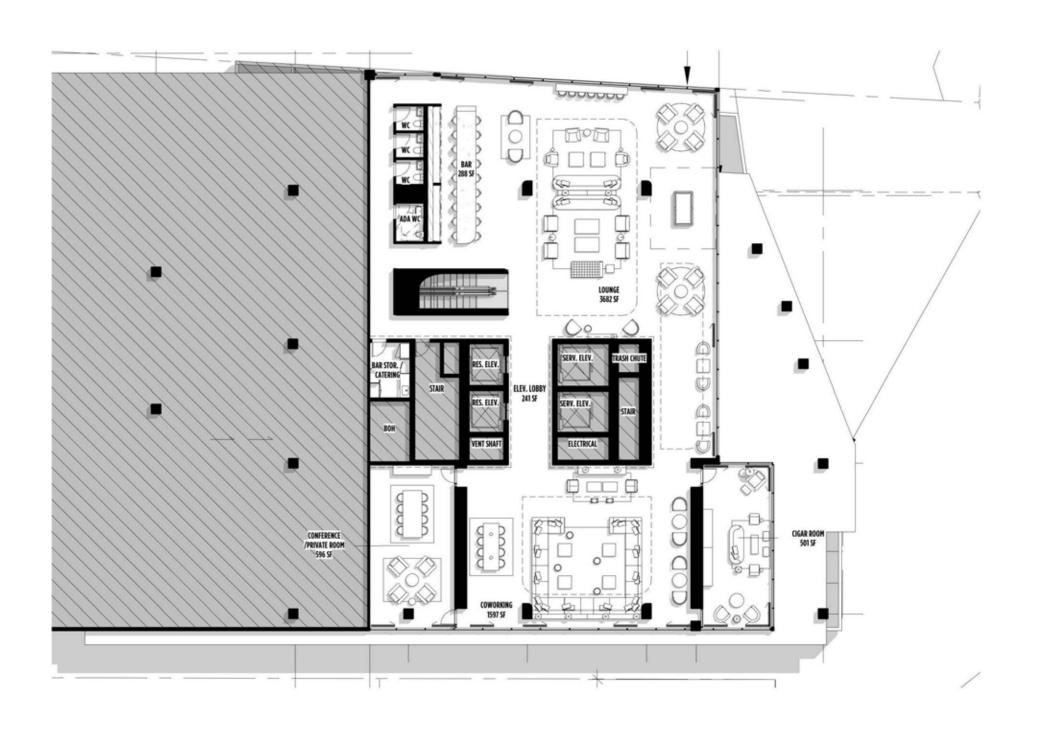




2ND LEVEL AMENITIES

- / By Invitation Only Speakeasy
- / Lounge and Social Club
- / Riverfront Covered Terrace
- / Co-Working Lounge Area
- / Private Meeting Room
- / Super-Fast Wifi
- / Game Areas
- / Indoor/Outdoor Cigar Lounge with River Views

2ND LEVEL



BOTTOM OF SLAB: 11'-4"

DROP CEILING HEIGHT: 9'-0"

POP UP CEILING HEIGHT: 11'-0"

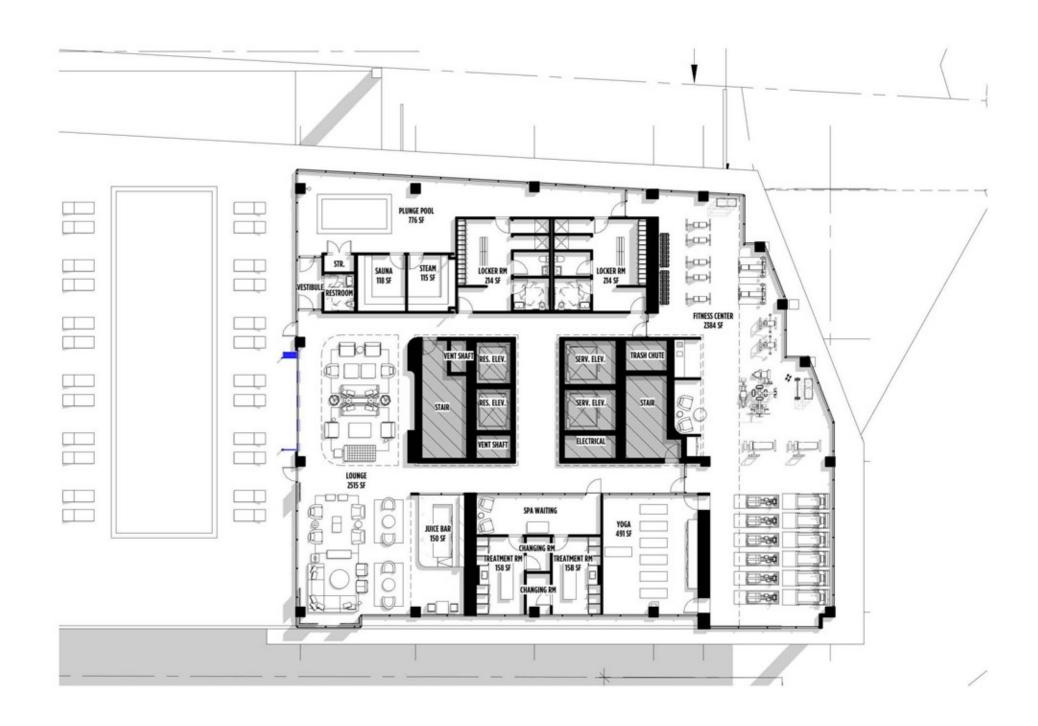
0' 10' 20' 40'



9TH LEVEL AMENITIES

- / Elevated and Lushly Landscaped Resort Pool
- / Super-Fast Wifi
- / Poolside Loungechairs and Daybeds
- / Pool Attendants
- / Hammocks Garden
- / Outdoor Shower
- / 3,000 sq.ft. Fitness Center with Expansive River and City Views
- / Private Yoga Studio
- / Men & Women's Locker Rooms
- / Private Treatment Rooms
- / Super-Fast Wifi
- / Sauna, Steam Rooms, Cold Plunge Pool and Shower
- / Juice Bar
- / Indoor Living Room + Lounge

9TH LEVEL



BOTTOM OF SLAB: 13'-4"

DROP CEILING HEIGHT: 11'-0"

POP UP CEILING HEIGHT: 13'-0"

NICHE CEILING HEIGHT: 8'-0"



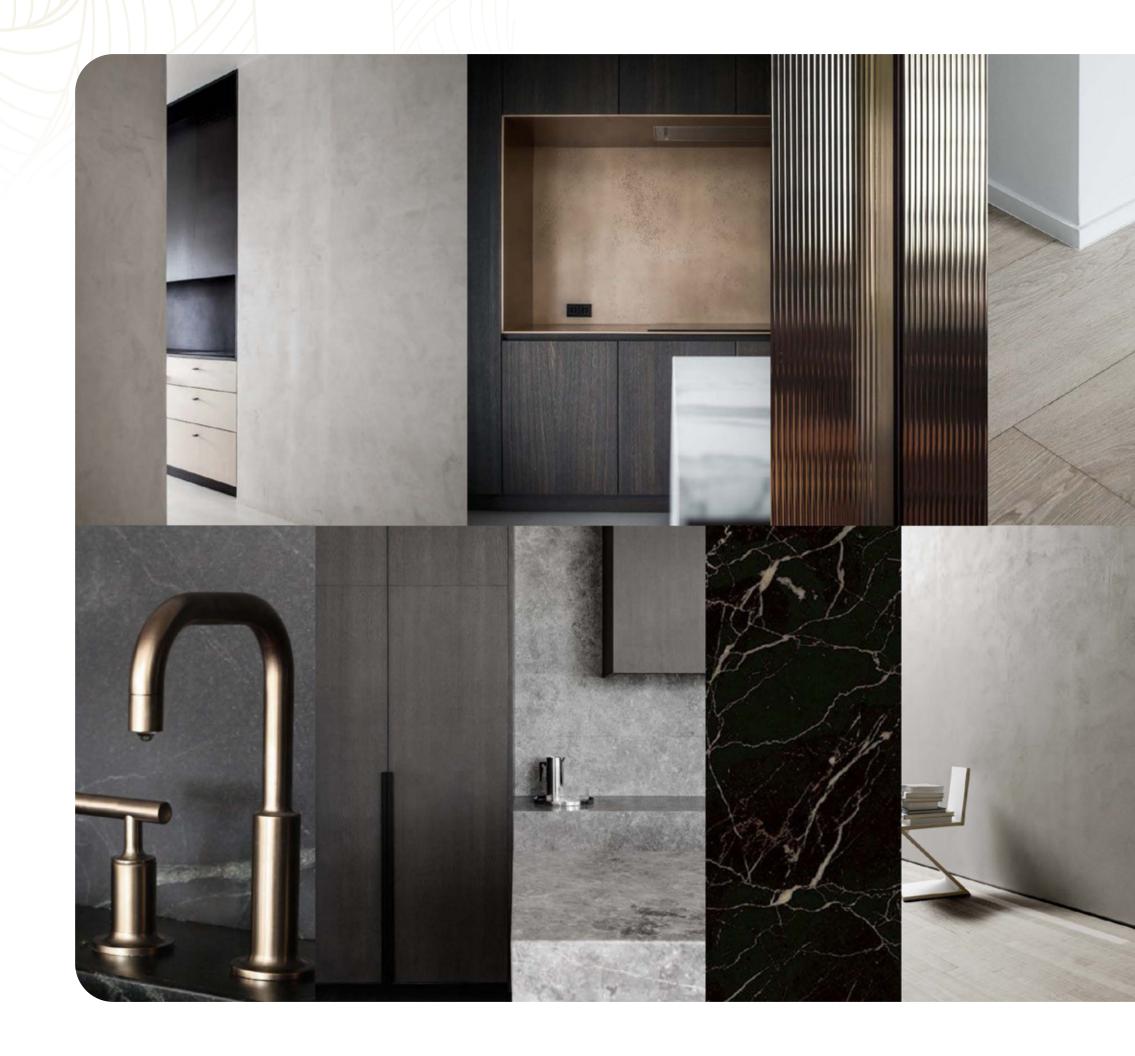


ROOFTOP AMENITIES

- / 360 Degree Breathtaking River and City Views
- / Infinity edge pool overlooking skyline
- / Wraparound balcony with Lounge Sitting Areas
- / Super-Fast Wifi
- / Indoor Owners Lounge and Bar Area

MOOD:

UNIT & KITCHEN



KITCHEN PALETTE



BRASS CABINET DOOR FRAME



RIBBED GLASS CABINET



BLACK VENEER CABINET



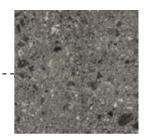
WOOD FLOORING



PAINTED CEILING



BLACK METAL HARDWARE

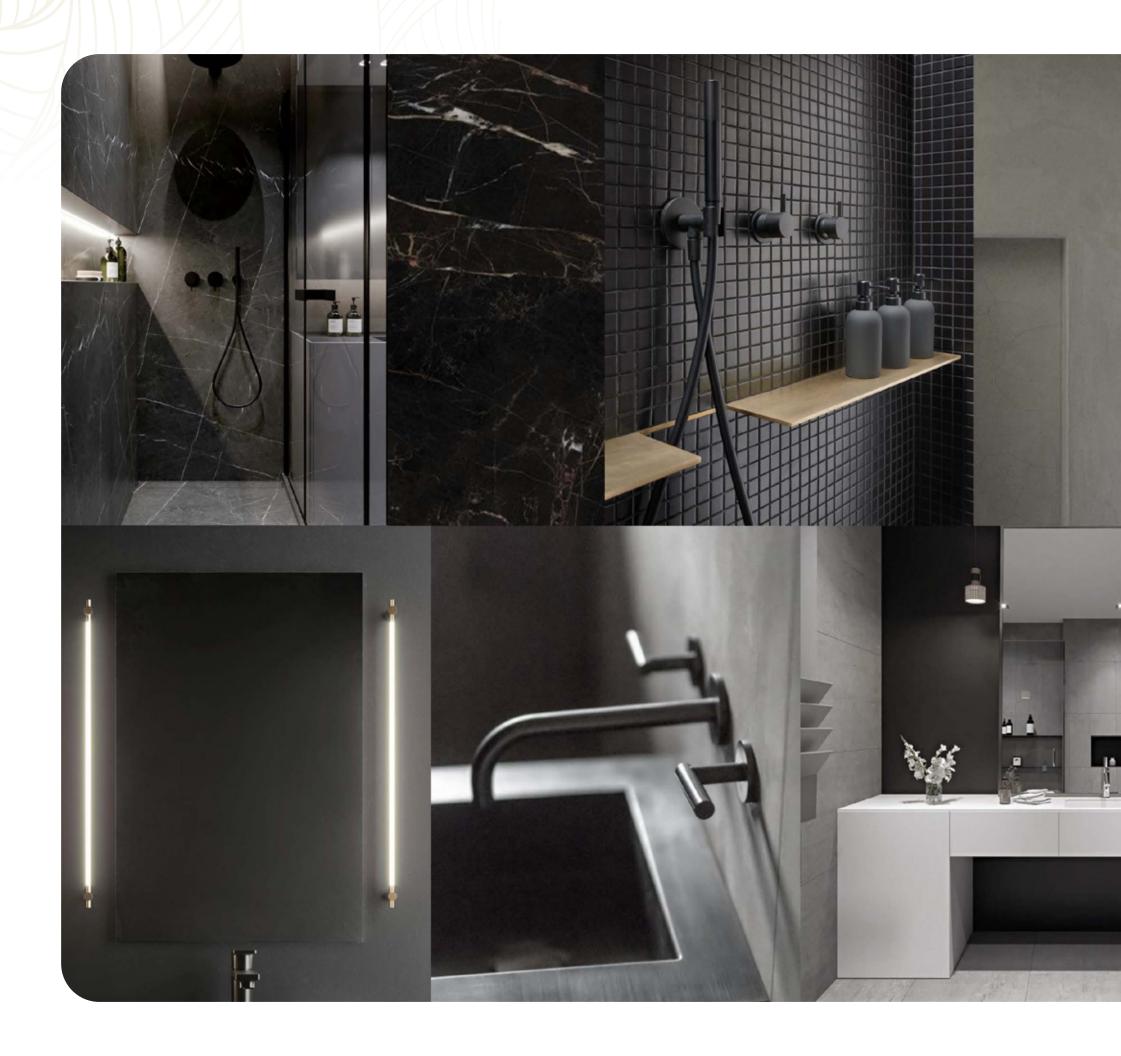


STONE COUNTERTOP/ BACKSPLASH



MOOD:

BATHROOM



BATHROOM PALETTE



BLACK METAL TRIMS



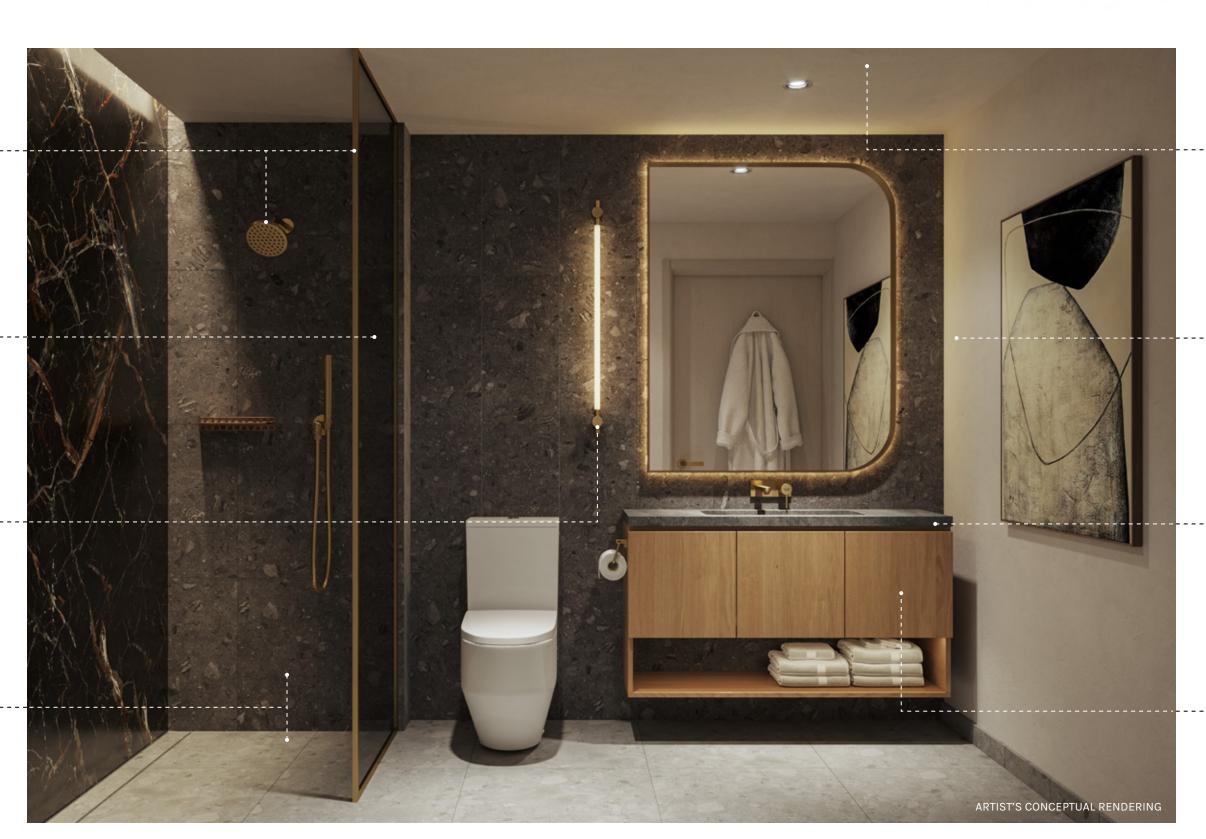
RIBBED GLASS SHOWER DOOR



BRASS SCONCE



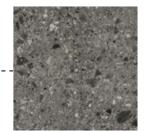
STONE TILE



PAINTED CEILING



ROMAN CLAY



STONE VANITY



WOOD VENEER CABINET/SHELF



TYPICAL FLOOR PLATE

 \bigcirc -N



DEVELOPER

Newgard

Founded by Harvey Hernandez, Newgard's highly skilled associates bring more than 50 years of combined experience in development, design, marketing and construction. Hallmarks of the Newgard approach to forward-thinking development include innovative luxury buildings in desirable, centrally located neighborhoods, pedestrian-oriented lifestyles, and cutting-edge amenities. Property designs reflect a commitment to relevant architectural detailing and the attitudes of residents and business users. Newgard's dedication to quality extends to its professional construction team, ensuring superior attention to detail, exceptional finishes, and timely completion. Newgard's recent projects include: Natiivo Austin, Natiivo Miami, Gale Residences Ft. Lauderdale Beach, Gale Hotel, BrickellHouse, Centro and One Flagler, among others.

newgardgroup.com











loftybrickell.com

ORAL REPRESENTATIONS CANNOT BE RELIED UPON AS CORRECTLY STATING THE REPRESENTATIONS OF THE DEVELOPER. FOR CORRECT REPRESENTATIONS, MAKE REFERENCE TO THIS BROCHURE AND TO THE DOCUMENTS REQUIRED BY SECTION 718.503, FLORIDA STATUTES, TO BE FURNISHED BY A DEVELOPER TO A BUYER OR LESSEE. These materials are not intended to be an offer to sell, or solicitation to buy a unit in the condominium. Such an offering shall only be made pursuant to the prospectus (offering circular) for the condominium and no statements should be relied upon unless made in the prospectus or in the applicable purchase agreement. In no event shall any solicitation, offer or sale of a unit in the condominium be made in, or to residents of, any state or country in which such activity would be unlawful. All prices, plans, specifications, features, amenities and other descriptions are preliminary and are subject to change without notice, as provided in your purchase agreement. All such materials are not to scale and are shown solely for illustrative purposes. All services, plans, features and amenities depicted or described herein are based upon preliminary development plans, and are subject to change without notice in the manner provided in the offering documents. The Developer makes no guarantee that certain amenities, services or features will be entitled to utilize the services provided at the Marina. Ceiling heights mayory and no guarantee of a view is made. Certain business such as restaurants, lounges and bars are conceptual only and may change or be eliminated. Consult your prospectus regarding the square footage of the units as the method of measurement used herein may result in square footages which are larger than the method of measurement used herein may result in square footages which are larger than the method of measurement used herein may result in square footages which are larger than the method of measurement used herein may result in square footages which are larger than the method of measurement used herein fright to use the tr

